Smart Query Definitions

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1. Smart query definition name: **UNC Constituent gift recognition by site, designation, dept**

Smart query definition description: Returns constituents with recognition by site, designation or department by date

2. Smart query definition name: **UNC Gift revenue payments by site, designation, etc.**

Smart query definition description: Returns revenue payment transactions at the application detail level that includes constituent name and primary address information, not to be confused with recognition.

3. Smart query definition name: **UNC Designation list.**

Smart query definition description: Returns a list of designations by site, designation, designation name, purpose type, date, and PeopleSoft Chartfield String fields

4. Smart query definition name: **UNC Fundraising purposes with stewarded donors by administrator**

Smart query definition description: Returns fundraising purposes with administrators and stewarded donors with no end date including purpose details, donor name and primary address

5. Smart query definition name: **UNC Alumni by school, degree and location**

Smart query definition description: Returns living UNC alumni by school, degree, city, state, country and county; includes ex-mats and looks at primary address

6. Smart query definition name: **UNC Alumni by school, major, degree and location**

Smart query definition description: Returns living UNC alumni by school, major, degree, city, state, country and county; includes ex-mats and looks at primary address

7. Smart query definition name: **UNC Constituents by educational involvement**

Smart query definition description: Returns constituents by educational involvement, includes primary address

8. Smart query definition name: **UNC Current students by school, level, class, etc.**

Smart query definition description: Returns current student constituents with education information and primary address
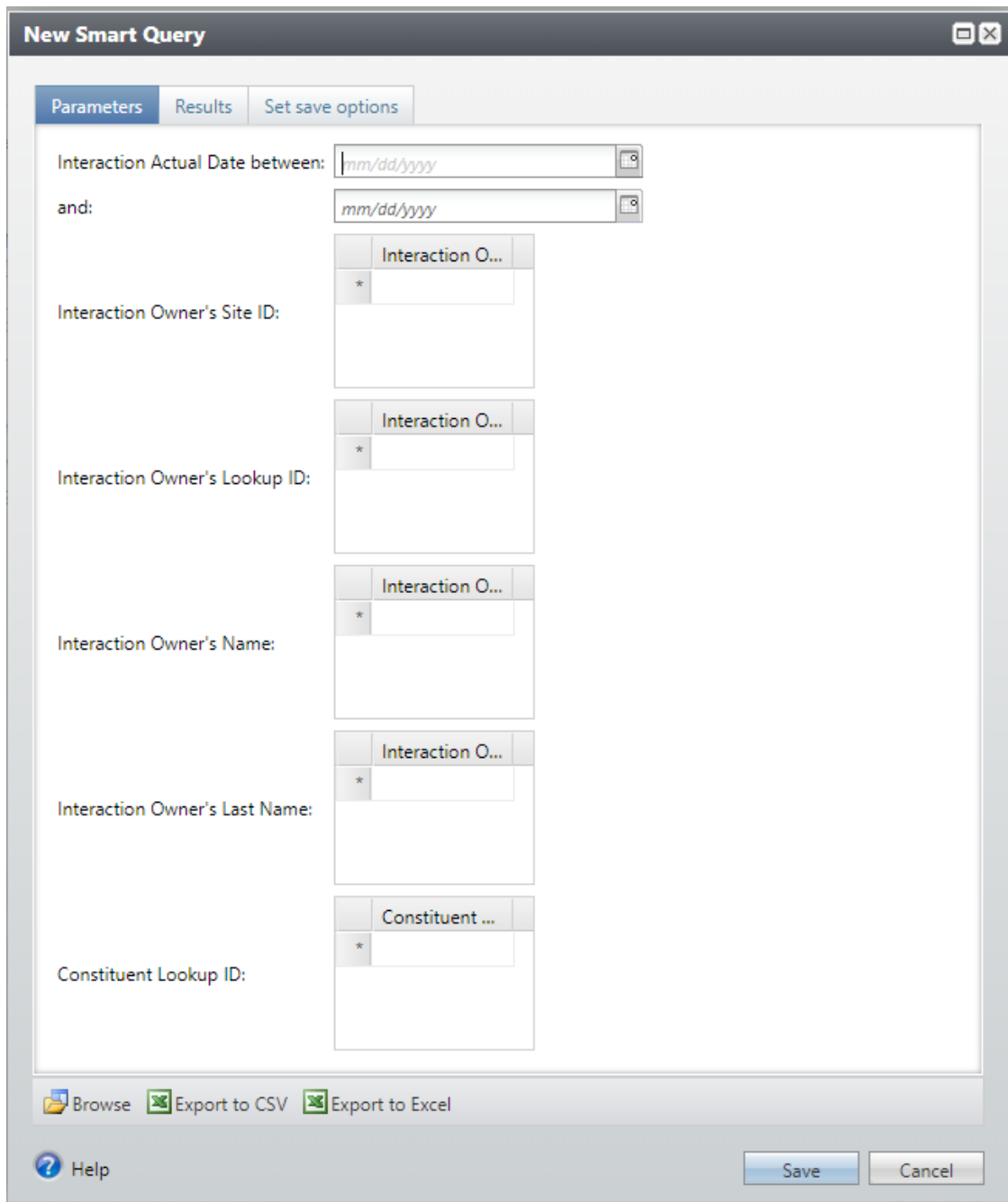
9. Smart query definition name: **UNC Interactions completed by date, site, owner, constituent**

Smart query definition description: Returns completed interactions with status, comments, site, rating, employer, and primary contact info (does not include pending steps)

10. Smart query definition name: **Constituents by committee/group membership**

Smart query definition description: Returns constituents by committee or group, includes primary address

11. Smart query definition name: **Event registrants by event and date**

Smart query definition description: Returns events with registered constituents name, ID and balance

New Smart Query

| Parameters | Results | Set save options |

Event record:

Date changed between:

and:

Help   Save   Cancel

12. Smart query definition name: **UNC Unit Annual Downgrade Smart query**

Smart query definition description: Returns donors that have gift recognition to a site, designation, or PS department for both the current and previous fiscal year, but level of support has decreased.